

Acquisition Criteria

Property Types - Senior Housing, including the underlying real estate. We are not interested in opportunities on leased land.

Unit Count - 60 to 100 units with some flexibility on thresholds.

Geographic Area - Western United States specifically Nebraska, Kansas, Oklahoma, Texas, Colorado, Arizona, Wyoming, Idaho, Nevada, Oregon, Washington and California.

Deal Size - \$5,000,000 to \$15,000,000, and generally priced below replacement cost.

Care Type - Independent and Assisted Living and Memory Care only if it's part of a larger Assisted Living building/campus.

Desired Value Add Opportunities - Vacancy, growing market rents, under-managed and or one-off "mom and pop" operated buildings, or renovation potential.

Resident Mix - Private pay, or the potential to transition units to private pay.

We appreciate any submissions and will keep all information and opportunities strictly confidential.

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